

## DC HIE Consent Management Solution

### What is it?

CRISP DC partnered with the District of Columbia Department of Health Care Finance (DHCF) to develop a comprehensive, open-source consent management solution to enable compliant electronic exchange of substance use disorder (SUD) data protected by 42 CFR Part II, through the District of Columbia Health Information Exchange (DC HIE). Based on a patient's authorization, this data is shared with treating providers through the DC HIE. CRISP DC made the consent tool available to all clinical CRISP users in July 2022 and has already begun receiving consent registrations from care team members in the District.

### What key features are now available in the consent tool?

- Easy integration into existing workflows and clinical systems
- Electronic signatures for patients to opt-in to sharing their 42 CFR Part II protected data
- Attestation functionality allowing providers to register consent within the tool for their patients who have telehealth appointments
- Flexible expiration dates for consent registration, with a maximum expiration date five years from the day the consent tool is opened
- Provider form that gives patients two consent options; to share all of their treatment data (treatment plan, medications, lab results, clinical notes, claims data) or only their care teams contact information

### View of the consent tool in CRISP DC:

**CRISP DC** Consent Consent History

Identity Validation and Education Attestation Next

Patient Identity Verification

I hereby attest that I have validated the patient's identity and obtained consent from this patient in accordance with the terms stated above.

Patient Education Attestation

I hereby attest that I have informed the patient named in this consent to the terms of this consent and answered all questions to the best of my ability.

Signature/Attestation

Check Here if you are the patient's Legal Guardian, Parent, or Legally Authorized Representative.

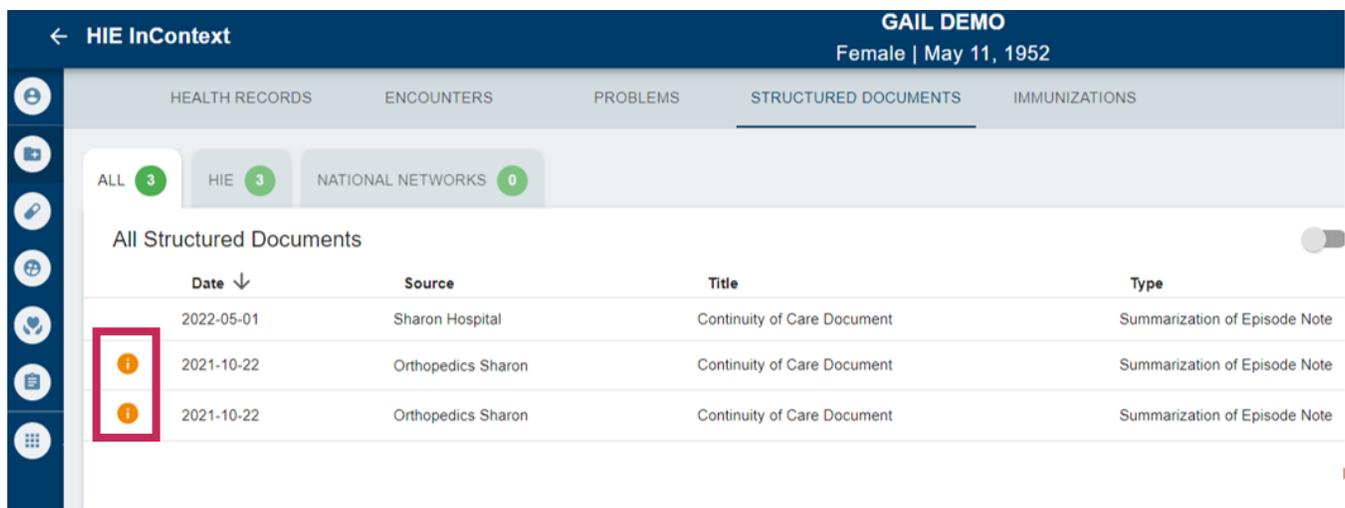
Patient Signature

I acknowledge that I have read this consent form and understand that as indicated on this form, my Substance Use Disorder treatment information may be shared with CRISP who may then share it with members of my health care team who participate with CRISP.

Please, sign above \*

## How will providers access and use the tool to document consent?

- Providers can access the consent tool through the CRISP DC Portal or through SSO via InContext application in their EHR
- Providers have the option to register a new consent or search for an existing consent on file for their patient, in the consent history tab
- Patients will indicate their consent preferences and can either electronically sign the consent form or submit an additional paper form for telehealth visits, with the option to revoke their consent at any time
- Providers must attest to providing patient education and verifying patient identify before registering consent
- Once consent is submitted providers will be able to easily identify data covered by 42 CFR Part 2 within the CRISP DC Portal by an orange 'i', as displayed below.



The screenshot shows the 'HIE InContext' interface for a patient named GAIL DEMO (Female, May 11, 1952). The 'STRUCTURED DOCUMENTS' tab is selected. A table titled 'All Structured Documents' is displayed with columns for Date, Source, Title, and Type. The first row shows a document from Sharon Hospital dated 2022-05-01. The second and third rows show documents from Orthopedics Sharon dated 2021-10-22. An orange circle with a white 'i' is present in the first column of the second and third rows, indicating data covered by 42 CFR Part 2.

Date ↓	Source	Title	Type
2022-05-01	Sharon Hospital	Continuity of Care Document	Summarization of Episode Note
2021-10-22	Orthopedics Sharon	Continuity of Care Document	Summarization of Episode Note
2021-10-22	Orthopedics Sharon	Continuity of Care Document	Summarization of Episode Note

## What information can be shared and who has access to it?

- District SUD providers who fall under 42 CFR Part II and wish to share their data with CRISP DC will be required to submit a qualified service organization agreement (QSOA) with CRISP DC to enable sharing of 42 CFR Part II protected data
- CRISP DC will only share SUD information to other members of the patients care team once a patient has registered a consent via the CRISP Consent Tool
- All SUD data displayed in CRISP will be accompanied by a notice that SUD covered data cannot be redisclosed in accordance with 42 CFR Part II requirements

To learn more about the tool, please reach out to [dcoutreach@crisphealth.org](mailto:dcoutreach@crisphealth.org)

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